Williams Class Transition Coordination Process

<u>Presenters</u>: Patricia Palmer, Callie Lacy, Patricia Hill & Joanne Rosenberg

<u>Author</u>: Patricia Hill

<u>Summary</u>: This document will step through the Williams Class Transition Coordination Process through the use of ProviderConnect

Getting Started

ILLINOIS MENTAL HEALTH COLLABORATIVE

FOR ACCESS AND CHOICE



Home

Provider Home

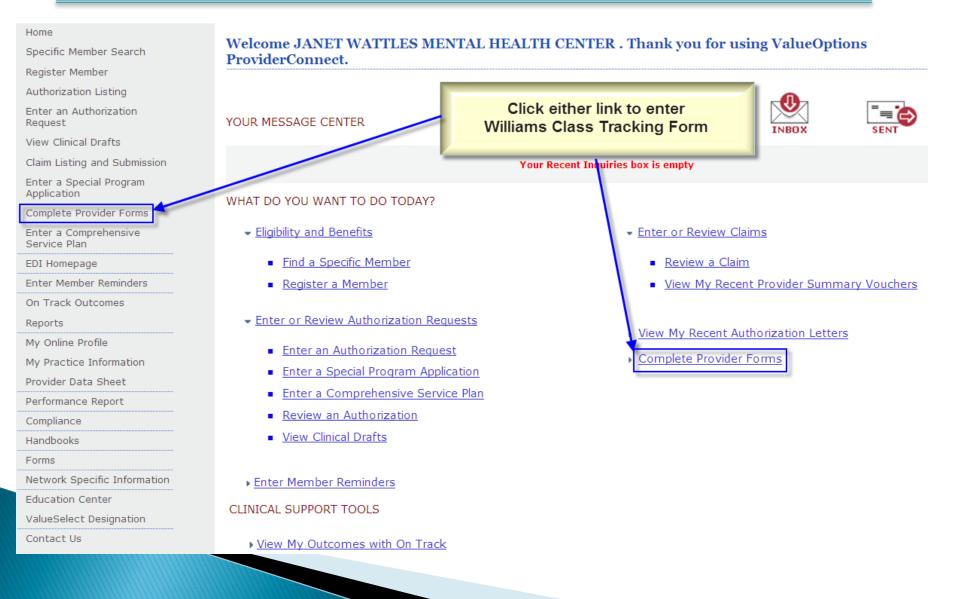
- Provider Manual
- Provider Forms
- ReferralConnect
- Provider Information

About	Services	Feedba	ck	Contact
Provider Online	Services			
Velcome to Provide	Online Services!			og into lerConnect
ProviderConne	ct			
	n ProviderConnect, an o ubmit and check claims :			LOG IN
	odate your provider prof ent authorizations and r			REGISTER
ProviderConnect is e 24/7.	asy to use, secure and	available		DEMO

Here you will find a wealth of information developed specifically for you, which include ProviderConnect, the Provider Manual, and links to mental health resources.

<u>ProviderConnect Helpful Resources</u> links you to a ProviderConnect User guide, HIPAA information, software downloads, important forms and helpful phone numbers to assist with the use of this tool!

Home Page

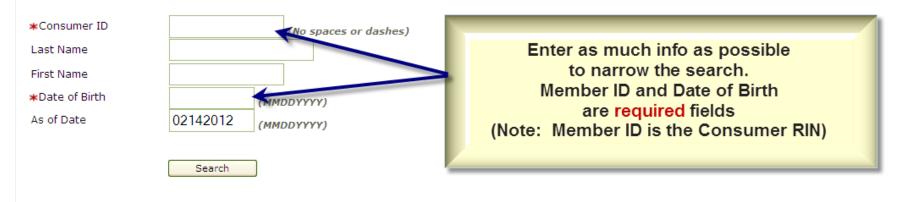


Search A Member

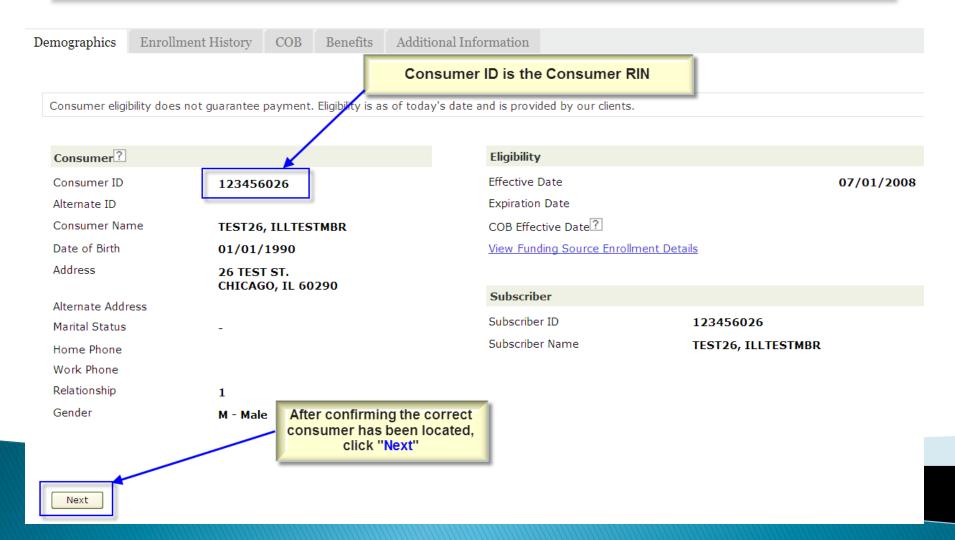
Eligibility & Benefits Search

Required fields are denoted by an asterisk (*) adjacent to the label.

Verify a patient's eligibility and benefits information by entering search criteria below.



Demographics Verification



Williams Class Transition Coordination Form Landing Page

Home

Specific Consumer Search

Register Consumer

Authorization Listing

Enter an Authorization Request

View Clinical Drafts

Claim Listing and Submission

Enter a Special Program Application

Complete Provider Forms

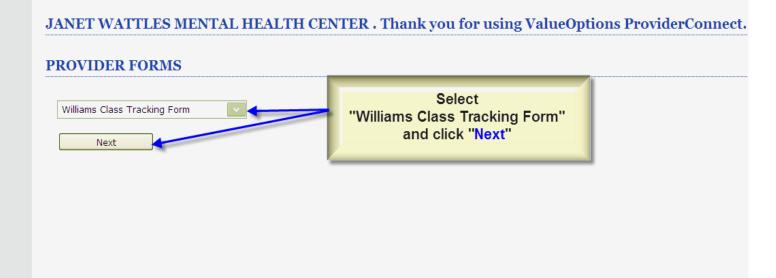
Enter a Comprehensive Service Plan

EDI Homepage

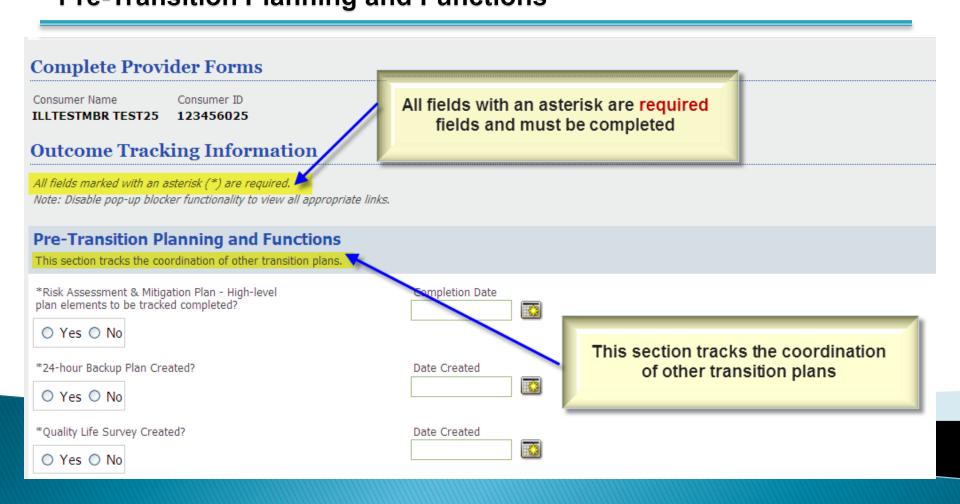
Enter Member Reminders

On Track Outcomes

Reports



Williams Class Transition Coordination Form Pre-Transition Planning and Functions



Williams Class Outcomes Tracking Form Transition Coordinator Transition Task Tracking

Transition Coordinator Transition Task Track This section is a checklist that tracks coordination of resources,	5	nsition to a community setting.	
*Linkage/scheduling for psychiatric appointment?	Completion Date	*Ensure two week supply of medicine available?	Completion Date
○ Yes ○ No ○ N/A		◯ Yes ◯ No ◯ N/A	
*Scheduling for medical?	Completion Date	*Scheduling for dental?	Completion Date
○ Yes ○ No ○ N/A	1.00	◯ Yes ◯ No ◯ N/A	
*Establishment of representative payee (if applicable)?	Completion Date	*Coordinating medical transportation/transportation tra	vel to appointments? Completion Date
○ Yes ○ No ○ N/A		◯ Yes ◯ No ◯ N/A	
*Coordination of benefits/entitlement application?	Completion Date	*Is housing search complete?	Completion Date
○ Yes ○ No ○ N/A		◯ Yes ◯ No ◯ N/A	
*Secure recommended housing?	Housing Type SELECT	Completion Date	
*Schedule staffing with the primary services provider?	Completion Date	*Medication management & administration?	Completion Date
*Application for food stamps complete?	Completion Date	*Ensure two weeks of food on hand (if PSH and applica	ble only) Completion Date
yes O No O N/A		○ Yes ○ No ○ N/A	
*Processing paperwork for bridge subsidy housing?	Completion Date	*Activation of Day Time Activity supports?	Completion Date
○ Yes ○ No ○ N/A		○ Yes ○ No ○ N/A	
*Meetings with family/collaterals, etc?	Completion Date	*Other services as applicable?	Completion Date
◯ Yes ◯ No ◯ N/A		○ Yes ○ No ○ N/A	
*Shopping for essentials?	Completion Date	*Allowable purchases checklist review?	Completion Date
○ Yes ○ No ○ N/A		○ Yes ○ No ○ N/A	
*Secure transition funds? (Amount depends on type of housing)	Completion Date		
		This section is a checklist tha	t tracks coordination of

This section is a checklist that tracks coordination of resources, services and activities to ensure a smooth transition to a community setting. (All fields with an asterisk are required fields)

Williams Class Outcomes Tracking Form Outcome Tracking Information

Outcome Tracking Information		
*Date of contact with individual	*Type of Contact SELECT	
*Is individual still residing in initial residence?	If No, please indicate his or her status below	Date Provided
O Yes O No	SFIECT	
If the tenant was evicted or a eci to the tenant the tenant was evicted or a	al pasarina alaasa indisata tha sassan tar arristian and avalain halarri	
Refusal to pay rent This	section of the Williams Class Tracking Form	
Argumentative/combave v ith neighbors/others	be completed at a later time in your process.	
Disturbing privacy	there are any fields that are required and	
	w the answers, you may enter them at this tim re-populate when you submit an update to this	
Destruction of others' op setty	to populato whom you submit an apaato to the	
Physical violence/aggr		
*Is the individual paying his/her rent on time?	If No, reason for not paying rent on t	ime
SELECT		
*Have any critical incidents occurred during the reporting period?	If Yes, how many?	
◯ Yes ◯ No	SELECT	\checkmark
Specify (check) all critical incident types that occurred during the reporting peri	iod and provide the date of the incident.	
Inpatient Treatment/Hospital Visit	Nursing Facility Placement	Alleged Fraud/Misuse of Funds
Property Damage	Criminal Activity/Incarceration	Contact with Law Enforcement
Fire/Arson	Missing Person/Disappearance	Behavioral Incident Involving Individual
Suspected Mistreatment (abuse, neglect, exploitation)	Physical Altercation	Serious injury to individual
Death	Assault	Suicide Attempt
Repeated Critical Incidents		

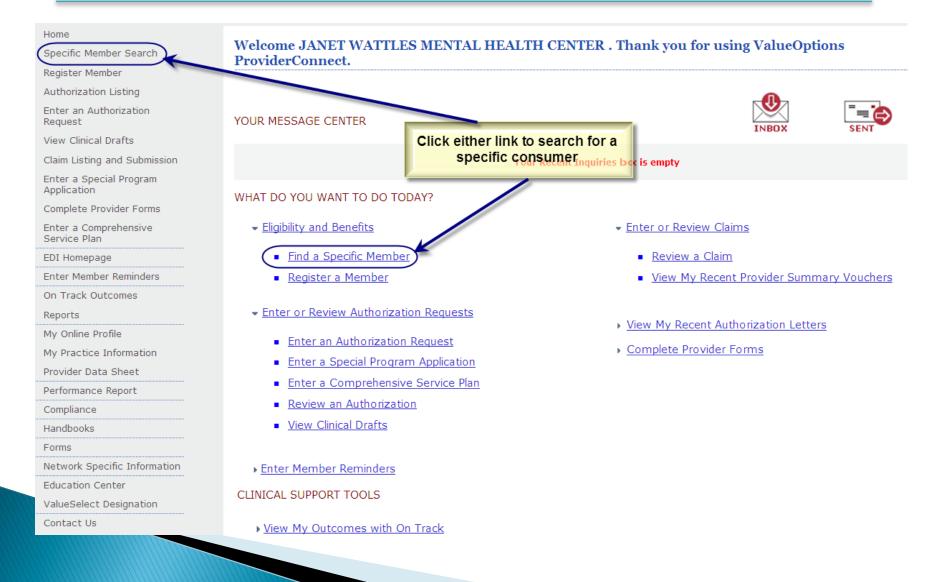
Williams Class Transition Coordination Form (Continued)

*Is the individual still receiving community mental health services?	*What is the individual's current monthly income?	What was the outcome of the wellness check?
Did the individual engage in any of the following activities during the reporting period? (chec	k all that apply)	
Paid employment (full or part time)	Supported employment	Vocational Training
 Volunteer work Other If other please specify 	Sk Education (GED prep, ESL, etc.)	□ None
Permanent Subsidy Information		e <u>Transition Coordination</u> Section
Has the individual applied for a Section 8 Waiting List or other permanent housing subsidy wa Yes No Back Submit	046-47	comes Tracking Form", lick " <mark>Submit</mark> "

Williams Class Transition Coordination Form Submission Landing Page

Home Click "Ho	me" to return to the Home Page
Specific Consumer Search	JANET WATTLES MENTAL HEALTH CENTER . Thank you for using ValueOptions ProviderConnect
Register Consumer	
Authorization Listing	PROVIDER FORMS
Enter an Authorization Request	
View Clinical Drafts	The Williams Class Tracking Form has been saved successfully
Claim Listing and Submission	
Enter a Special Program Application	Next This message will display once you have successfully
Complete Provider Forms	completed the "Williams Class Tracking Form"
Enter a Comprehensive Service Plan	

Home Page

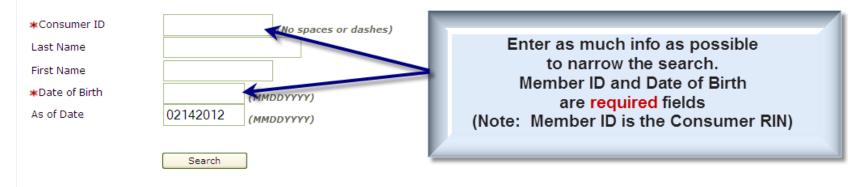


Search A Member

Eligibility & Benefits Search

Required fields are denoted by an asterisk (*) adjacent to the label.

Verify a patient's eligibility and benefits information by entering search criteria below.



Demographics Page

Authorization Listing	Consumer eligibility does	s not guarantee payment.	Eligibility is as of to	day's date and is provided	by our clients.
Enter an Authorization Request					
View Clinical Drafts	Consumer?			Eligibility	
Claim Listing and Submission	Consumer ID	123456025		Effective Date	07/01/200
Enter a Special Program	Alternate ID			Expiration Date	
Application	Consumer Name	TEST25, ILLTESTME	R	COB Effective Date?	
Complete Provider Forms	Date of Birth	01/01/1990		View Funding Source Enr	ollment Details
Enter a Comprehensive Service Plan	Address	25 TEST ST. CHICAGO, IL 60290)		
EDI Homepage	Alternate Address			Subscriber	
Enter Member Reminders	Marital Status	-		Subscriber ID	123456025
On Track Outcomes	Home Phone	_		Subscriber Name	TEST25, ILLTESTMBR
Reports	Work Phone				
My Online Profile	Relationship	1		view a completed	orm!!
My Practice Information	Gender	M - Male		s Class Tracking Fo k "Provider Forms"	
Provider Data Sheet					
Performance Report		-		<u> </u>	
Compliance					
Handbooks					
Forms					
Network Specific Information	View Consumer Au	iths View Co	onsumer Claims	View Empire Clair	ns View GHI-BMP Claims
Education Center					
ValueSelect Designation	Enter Auth Reque	est Se	nd Inquiry	View Clinical Draf	ts Comprehensive Service Plan
Contact Us	Enter Member Remin	Niew Const	umer Registrations	Special Program Appli	cations Provider Forms

Demographics Page (Submitted Provider Forms)

Complete Provider Forms	Date of Birth	01/01/1990		View Funding Source Enrollment	Details
Enter a Comprehensive Service Plan	Address	25 TEST ST. CHICAGO, IL 6	0290		
EDI Homepage	Alternate Address			Subscriber	
Enter Member Reminders	Marital Status	-		Subscriber ID	123456025
On Track Outcomes	Home Phone			Subscriber Name	TEST25, ILLTESTMBR
Reports	Work Phone				
My Online Profile	Relationship	1			
My Practice Information	Gender	M - Male	Locat	e the "Application Type"	
Provider Data Sheet			for "Williams Cl	ass Outcomes Tracking	(WCOTC)"
Performance Report					
Compliance					
Handbooks					
Forms					
Network Specific Information	View Consumer Aut	hs Vie	ew Consumer Claims	View Empire Claims	View GHI-BMP Claims
Education Center					
ValueSelect Designation	Enter Auth Reques	st	Send Inquiry	View Clinical Drafts	Comprehensive Service Plan
Contact Us	Enter Member Remino	ders View	Consumer Registrations	Special Program Applications	Provider Forms
	Complete Descriter 5				
	Complete Provider F	/			
	Consumer Provider Forms				
		ication Type			ion Submitted
		<u>WCOTC</u>		02/10	5/2012

Outcomes Tracking Information History

Complete Provider Forms			
Consumer Name Consumer ID ILLTESTMBR TEST25 123456025			
Outcome Tracking Information His	story		
All fields marked with an asterisk (*) are required. Note: Disable pop-up blocker functionality to view all appropria	iate links.	This page displays the Outcome Tracking Information History	
Pre-Transition Planning and Functions This section tracks the coordination of other transition plans.			
Risk Assessment & Mitigation Plan - High-level plan elements to be tracked completed? YES	Date Created 02162012		
24-hour Backup Plan Created? YES	Date Created 02162012		
Quality Life Survey Created? YES	Date Created 02162012		
Transition Coordinator Transition Task	-	ooth transition to a community setting.	
Linkage/scheduling for psychiatric appointment? YES	Completion Date 02162012	Ensure two week supply of medicine available? YES	Completion Date 02162012
Scheduling for medical? YES	Completion Date 02162012	Scheduling for dental? YES	Completion Date 02162012
Establishment of representative payee (if applicable)? YES	Completion Date 02162012	Coordinating medical transportation/transportation travel to appointments? ${\bf YES}$	Completion Date 02162012
Coordination of benefits/entitlement application? YES	Completion Date 02162012	Is housing search complete? YES	Completion Date 02162012

Q & A

QUESTIONS ???

Williams Class PSH Comprehensive Service Plan

<u>Presenters</u>: Patricia Palmer, Callie Lacy & Patricia Hill

<u>Author</u>: Patricia Hill

<u>Summary</u>: This document will step through the process of submitting a Williams Class PSH Comprehensive Service Plan through the use of ProviderConnect

Getting Started

ILLINOIS MENTAL HEALTH COLLABORATIVE

FOR ACCESS AND CHOICE



Provider Online Services

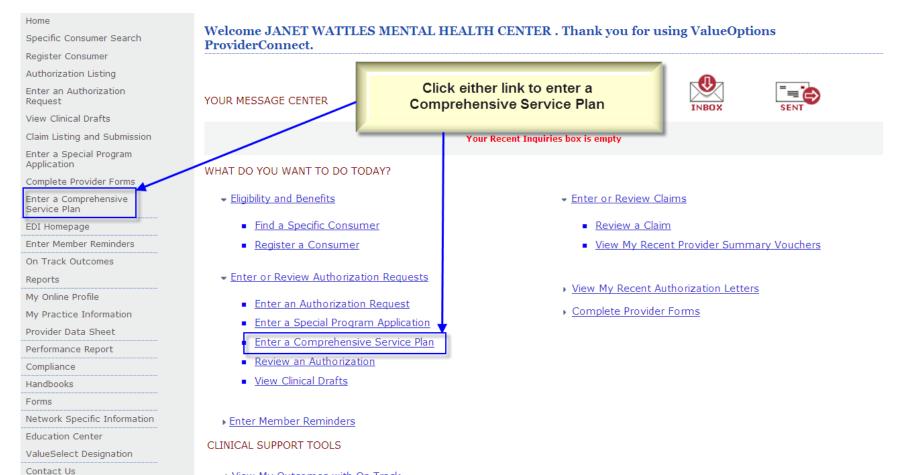
- Home
- Provider Home
- Provider Manual
- Provider Forms
- ReferralConnect
- Provider Information

About	Services	Feedba	ick	Contact
Provider Online	Services	C		og into
Nelcome to Provider ProviderConne		L		lerConnect
<u> </u>	n ProviderConnect, an o Ibmit and check claims			LOG IN
inpatient and outpati	odate your provider prof ent authorizations and r	more.		REGISTER
ProviderConnect is e 24/7.	asy to use, secure and	available		DEMO

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Home Page



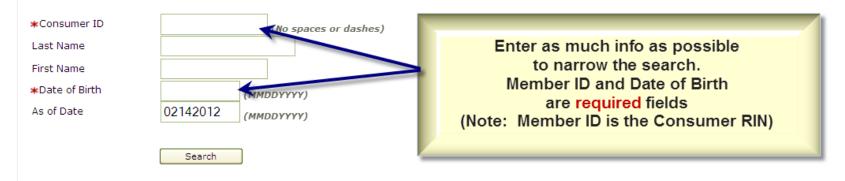
View My Outcomes with On Track

Search A Member

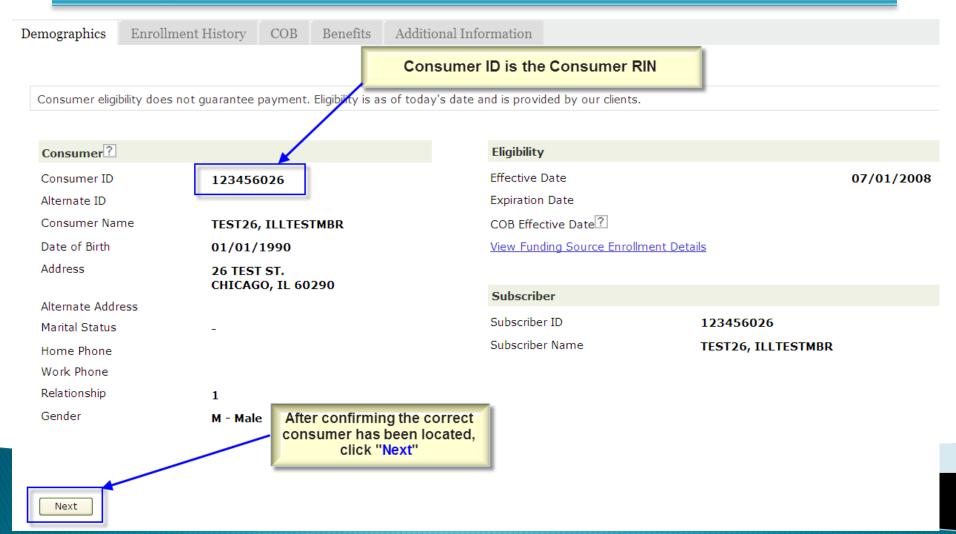
Eligibility & Benefits Search

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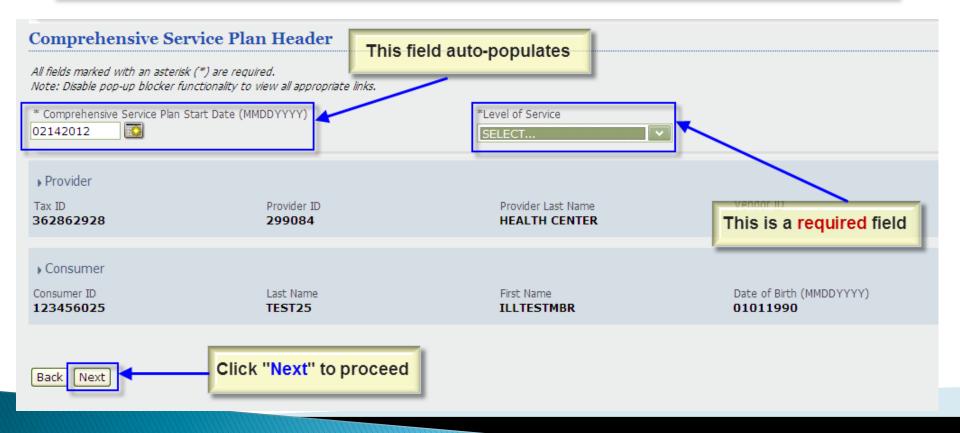
Verify a patient's eligibility and benefits information by entering search criteria below.



Demographics Verification



Comprehensive Service Plan Landing Page

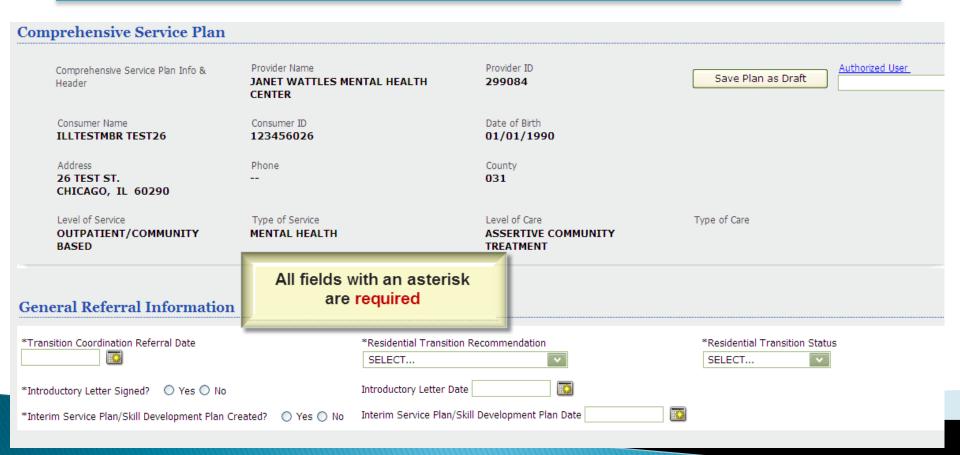


Comprehensive Service Plan Landing Page (Continued)

Comprehensive Service Plan Header



Comprehensive Service Plan Section 1

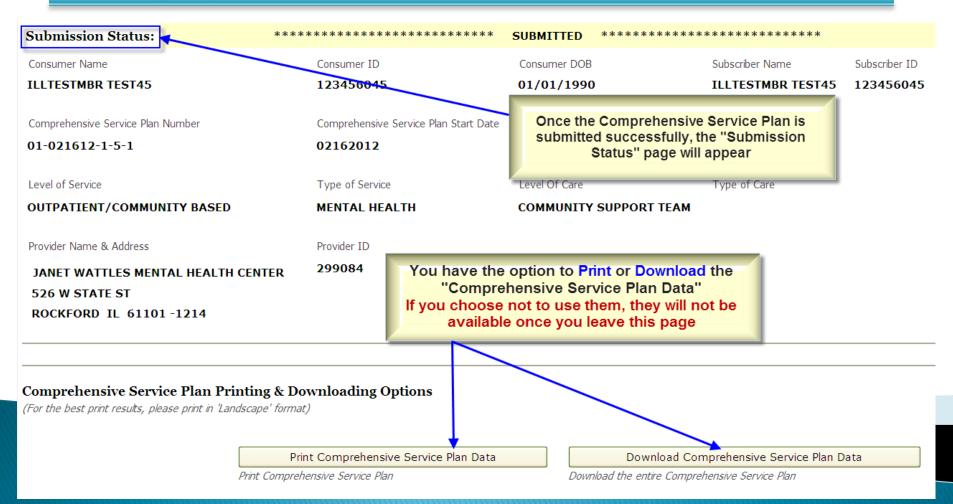


Comprehensive Service Plan Section 2

Service Plan

	All fields with an asterisk are required	
Specify whether or not each of the following services will be required for the consumer.		
*MH Services O Yes O No	Estimated Start Date	Provided By
*SA Services 🔘 Yes 🔘 No	Estimated Start Date	Provided By
*Medical 🔘 Yes 🔘 No	Estimated Start Date	Provided By
*Dental 🔘 Yes 🔘 No	Estimated Start Date	Provided By
*Ancillary Services O Yes O No	Estimated Start Date	Provided By
*Podiatry 🔿 Yes 🔿 No	Estimated Start Date	Provided By
*Vocational 🔘 Yes 🔘 No	Estimated Start Date	Provided By
Other 🔿 Yes 🔿 No	Estimated Start Date	Provided By
Other 🔿 Yes 🔿 No	Estimated Start Date	Provided By
*Coordination with Social Support 🛛 Yes 🔿 No	Estimated Start Date	Provided By
*Coordination with Other Public Resources 🔘 Yes	s 🔿 No Estimated Start Date	Provided By
Cancel Submit	er all info has been entered, click "Submit"	

Comprehensive Service Plan Printing Options



Comprehensive Service Plan Print Screen



General Referral Information

Transition Coordination Referral Date 02162012 Introductory Letter Signed? Yes Interim Service Plan/Skill Development Plan Created? Yes

Service Plan

MH Services **Yes** Residential Transition Recommendation Permanent Supportive Housing

Introductory Letter Date 02162012

Interim Service Plan/Skill Development Plan Date 02162012

Residential Transition Status In Process

Estimated Start Date 02162012

Provided By Janet Wattles

Comprehensive Service Plan Download Option

01-021612-1-5-1	02162012			
Level of Service OUTPATIENT/COMMUNITY BASED	Type of Service MENTAL HEALTH	Level O COMM	f Care UNITY SUPPORT TEAM	Type of Care
Provider Name & Address JANET WATTLES MENTAL HEALTH CENTER 526 W STATE ST ROCKFORD IL 61101 -1214 Comprehensive Service Plan Printing & De (For the best print results, please print in 'Landscape' forma			orm can be download ownload'' button and	ed; to download, click the select the format
	int Comprehensive Service Plan hensive Service Plan	n Data	Download Co Download the entire Compression Download file in 'PDF' o Please select a file form	r 'XML' format. Iat.

Q & A

QUESTIONS ???

Williams Class PSH Electronic Application Process

Presenters:

Patricia Palmer, Callie Lacy, Patricia Hill & Joanne Rosenberg

<u>Author</u>: Patricia Hill

Summary:

This document will step through the process of submitting an electronic application for Williams Class Permanent Supportive Housing through the use of ProviderConnect

Created on 2/16/2012

Glossary of Terms

PSH – Permanent Supportive Housing

WCPSH – Williams Class Permanent Supportive Housing

Preparing to Submit a Williams Class PSH Electronic Application

- Before submitting a Williams Class PSH electronic application
 - Consumers must be registered with the Collaborative
 - Only DMH Designated Transition Coordinators will be allowed to submit Williams Class PSH applications

Getting Started

ILLINOIS MENTAL HEALTH COLLABORATIVE

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Provider Online Services

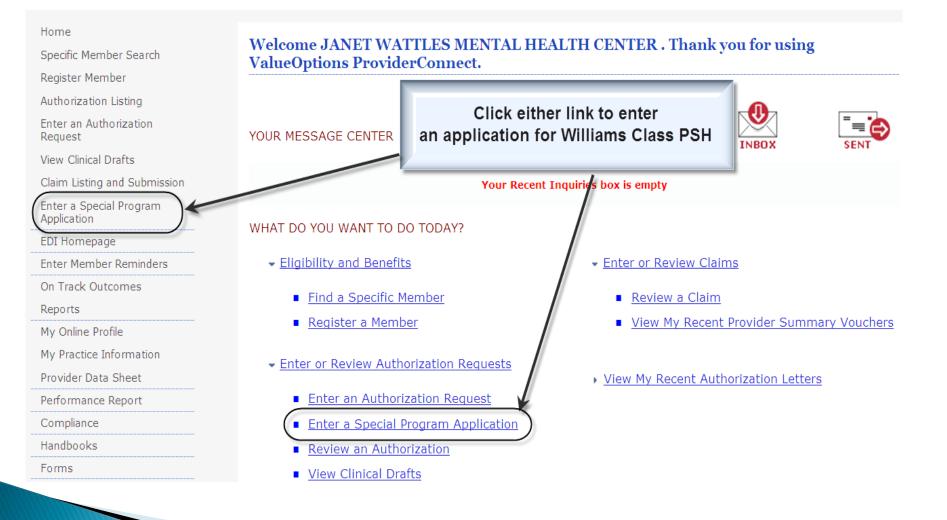
- Home
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About	Services	Feedba	ick	Contact
Provider Online	Services	C		og into
Nelcome to Provider ProviderConne		L		lerConnect
<u> </u>	n ProviderConnect, an o Ibmit and check claims			LOG IN
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ProviderConnect is e 24/7.	asy to use, secure and	available		DEMO

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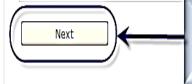
Home Page



Disclaimer Page

Disclaimer

Please note that ValueOptions recognizes only fully completed and submitted requests as formal requests for a special program application. Exiting or aborting the process prior to completion will not result in a completed request. ValueOptions does not recognize or retain data for partially completed requests. Upon full completion of the "Enter a Special Program Application" process, you will receive a screen noting the pending or approved status of your request. Receipt of this screen is notification that your request has been received by ValueOptions.



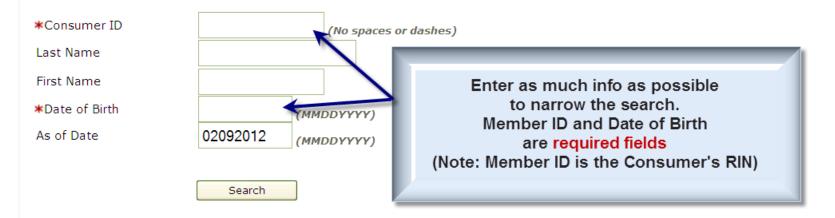


Search a Member

Eligibility & Benefits Search

Required fields are denoted by an asterisk (st) adjacent to the label.

Verify a patient's eligibility and benefits information by entering search criteria below.



Demographics Verification

Demographics	Enrollment History	COB Benefits	Additional Information			
Consumer eligi	oility does not guarantee	navmont Eligibil Via	- - of kodoulo dake and is new	ided by our diserts		
Consumer eligi	Shirty does not guarantee		onsumer ID is the C			
Consumer?				rlightling .		
Consumer ID	12	23456025		Effective Date		07/01/2008
Alternate ID				Expiration Date		
Consumer Nar	ne TE	ST25, ILLTESTMBR		COB Effective Date?		
Date of Birth	01	L/01/1990		View Funding Source Enrollment Details		
Address		5 TEST ST.				
		HICAGO, IL 60290		Subscriber		
Alternate Add	ress			Subscriber ID	100 15 6005	
Marital Status	-				123456025	
Home Phone				Subscriber Name	TEST25, ILLTESTMBR	
Work Phone						
Relationship	1					
Gender	м	- Male				
Next		consumer ha	ning the correct as been located, a "Next"			

Application Landing Page

Special Program Application All fields marked with an asterisk (*) are required. Note: Disable pop-up blocker functionality to view all appropriate links. *Application Type Please only select the Special Program Application Type for which your agency is authorized. Select WILLIAMS CLASS PSH Williams Class PSH Provider Tax ID Provider ID Provider Last Name Vendor ID 299084 JANET WATTLES MENTAL IL1000000 Consumer Consumer ID Last Name First Name Date of Birth (MMDDYYYY) 123456025 TEST25 ILLTESTMBR 01011990 This section allows you to upload Attach a Document multiple supporting documents to the application. Skip this section Complete the form below to attach a document with this Request if you want to fax all documents The following fields are only required if you are uploading a document If the document contains *Document Type: Does this Document contain clinical information about the Consumer? Yes () No 🔿 clinical information, then it *Document Description will be encrypted SELECT UploadFile Click to attach a document Delete Click to delete an attached document Attached Document: Select a document description, then click "Upload File" Back Next

Attaching Documents

Special Program Application

All fields marked with an asterisk (*) are required. Note: Disable pop-up blocker functionality to view all appropriate links.

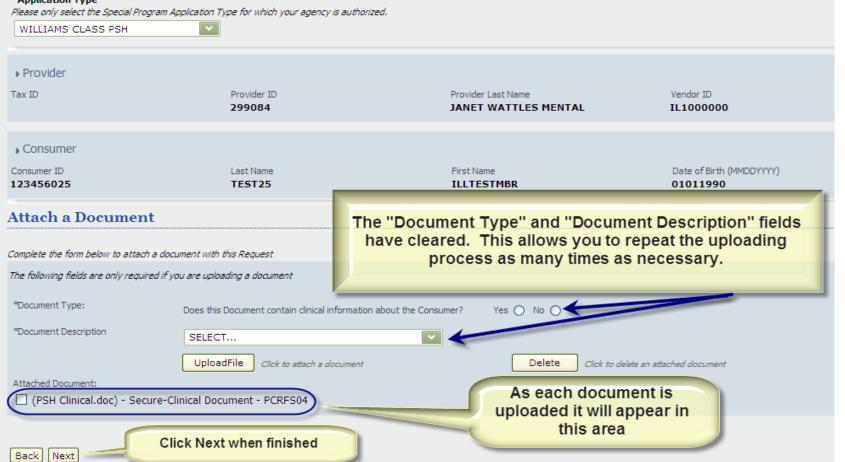
*Application Type Please only select the Special Program Application Typ	🕫 Upload File - Windows Internet Expl 📃 🗖 🗙	
WILLIAMS CLASS PSH	Click the browse Button to find the file you want to Attach Click Upload when done.	
Provider Tax ID	File: C:\Documents and Set Browse	ID 0000
Consumer ID 123456025 Attach a Document	After clicking "Upload File" on the previous screen, the Upload File window will appear.	1990
Complete the form below to attach a document with thi	Click the browse button to find the file that yo	u
The following fields are only required if you are uploadi	ng a document	
*Document Type: Does this Do	cument contain clinical information about the Consumer? Yes 💿 No 🔘	
*Document Description ADDITIO	NAL CLINICAL Ile Click to attach a document Delete Click to delete an attached do	ocument
Attached Document:		

Application Landing Page (after uploading a document)

Special Program Application

All fields marked with an asterisk (*) are required. Note: Disable pop-up blocker functionality to view all appropriate links.

*Application Type



Special Program Application (Section 1)

Application	
	Williams Class PSH ill not require an Intake, so this field does not apply
Section 1: Applicant (Head of Household) Information	
Phone #	Mobile #
Work #	Pager #
Email	Fax #
*Race	At least one checkbox must be
White Black or African American Asian Native Hawaiian or Other P	marked. If consumer refuses to
American Indian or Alaskan Native Asian and White	
American Indian/Alaskan Native and White American Indian/Alaskan N	lative and Black
Black/African American and White Other	
Consumer`s Ethnicity (Please select "yes" or "no" for Hispanic Origin. Consumer should sel	elect both a "Race" category and a "yes" or "no" for Hispanic Origin):
*Hispanic Origin *United States Veteran Fields marked with an asterisk are required fields	
	○ Yes ○ No

Special Program Application (Section 2)

Section 2: Eligibility for Bridge Subsidy Initiative			
*1. Has a mental health assessment been completed by a Division of Menta	al Health contracted community health center	within the last 12 months?	Yes O No
			100
If yes, name of mental health center			
Care Manager/Therapist Name			
Care Manager/Therapist Address			
If "Yes" is answered to question #1, then these are <mark>required fields</mark>	City	State	Zip
Phone number of care manager/therapist			
Care Manager/Therapist Email Address			
Mailing address if different than above			
	City	State	Mailing Zip
1a. For MFP Applicants; Applicant has been in a nursing home (non-IMD) o	n a continuous/concurrent basis for six (6) mc	onths or longer	
		equired For	○ Yes ○ No
1b. For RRP Applicants: Applicant has been in a nursing home (non-IMD) for		MFP or RR oplicants <u>Only</u>	O Yes O No
*2. Does consumer have an Axis 1 diagnosis of serious mental illness or co be completed for all five axes:	-occurring mental illness and substance abuse	diagnosis? <u>Information must</u>	🔘 Yes 🔘 No

Diagnosis Please indicate primary diagnosis.	At least one entry is required for Axes I - IV				
Axis I	AACST-TV	Axi	s II		
* Diagnosis Code 1 Description		* <u>Dia</u>	gnosis Code 1 Description		
Disgnosis Code 2 Description		Diag	nosis Code 2 Description		
Diagnosis Code 3 Description	\	Diag	Description		
Axis III		*Ax	is IV		
*Diagnosis Code 1		Check	all that apply		
SELECT			None		Educational problems
Diagnosis Code 2 SELECT			Financial problems	🗖 healt	Problems with access to h care services
Diagnosis Code 3 SELECT			Housing Problems	intera	Problems related to action w/legal system/crime
			Occupational problems		Other psychosocial and environmental problems
			Problems with Primary support group		Problems related to the social environment
			Unknown		

Special Program Application

(Section 2-Continued)

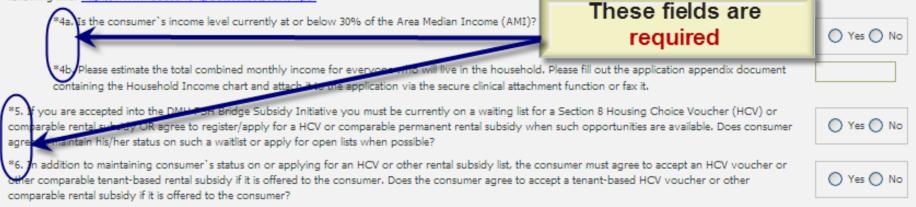


Functional Impairment Domain Scores:			
*Risk of Harm	SELECT	*Recovery - Environment Stressors	SELECT
*Functional Status	SELECT	*Recovery - Environment Supports	SELECT
*Co-Morbidity	SELECT	*Recovery and Treatment History	SELECT
		*Acceptance and Engagement	SELECT
Composite Score	0		
evel Of Care Recommended - Locus			
evel Of Care Recommended - Assessors		This sect	ion is required
SELECT			
Reason for deviation of recommended Level Of Care			

*3. Please indicate which of the following categories best apply to the consumer. At least Initiative.	t one must be checked for the application to be co	onsidered eligible for the DM	1H Bridge Subsidy
Resident of a Long Term Care Facility (nursing facility)			
Name of Facility			
Location of Facility (City/State)		SELECT	~
At risk of placement in a Long Term Care Facility. <u>To qualify for this priority population category, you must also a wer "yes" to</u> Has the applicant had a recent (within 60 days) Pre-Admission Sc. Sing/Menta admission on a time limited basis or at risk of Long Term Care admiced due to	al Health and been either determined to be approp		Ves No
Extended long-term (more than 6 months) patient in a State Psychiatrick C2SPA Name of Hospital Location of Hospital (City/State)		SELECT	~
An aging out adolescent or young adult in the Individual Care Grant (ICG) progr	am		
ICG Location (City/State) If you are in an ICG program, in how many months will you age out? An aging out ward of Department of Child and Family Services guardinghip	Check this box for Williams Class PSH	SEI:ct	~
DCFS Location (City/State)		SELECT	~
If you are in an DCFS program, in how many months will you age out?			
Resident of a DMH contracted supervised or supported (including MH-CILA) resid	Jential treatment setting		
Name of Provider Operating the Program:			
DMH Location (City/State)		SELECT	~
Currently experiencing chronic homelessness as defined by DMH. <u>To qualify fo</u> <u>questions</u> :	r this priority population category, consumer mus	t also answer "yes" to the f	ollowing two
1. Has consumer been continuously homeless for a year or more OR have had	a least four (4) distinct episodes of homelessness i	n the past three (3) years?	🔿 Yes 🔿 No
2. Is consumer currently residing in a place not meant for human habitation (e.	g., living on the street), a safe haven, or in an em	ergency shelter? (In rural	

2. Is consumer currently residing in a place not meant for human habitation (e.g., living on the street), a safe haven, or in an emergency shelter? (In rural communities that utilize hotel/motel vouchers in lieu of emergency shelter, individuals making use of such vouchers may check "yes" to this item only if the hotel/motel stay is time limited and funded by a third party.)

4. In order to qualify for the DMH PSH Bridge Subsidy initiative, the consumer must have a current household income at or below 30% of Area Median Income(AMI). Household income includes any regular income or benefits received by all adult member(s) of the consumer's household. If the consumer does not know the AMI for his/her area, please visit the following link: http://www.huduser.org/Datasets/IL/IL09/il.pdf



Special Program Application (Section 3)

Section 3: Household Information This question is required If there are no additional household members, please check "None" *7. jst all other persons (immediate family, only) who will be living in the unit and their relationship to the applicant. Complete the information in the chart for al None						
First Name	Last Name	Relationship to Applicant	Birth Date (MMDDYYYY)	Age Sex	Social Security _{No} # SSN	Unknown
		SELECT		SELECT		\circ
		SELECT		SELECT] 个	0
		SELECT		SELECT		0
When ent	ering data f	SELECT	usehold 🔂	If there is	not a Social Se	
		ery field is requir			nter, please cho " or "Unknown'	

*Does consumer or any member of cons	umer's household who will live in the unit have a criminal record?	Yes No
		0.120.11
	ther any of the following statements apply to the consumer or any memb	er of the consumer`s household.
8a. Charged or convicted of fire setting/a		O Yes O No
	#8 is Required	d
If "yes" please indicate if the state	ement applies to the appli <mark>ant</mark> Questions:8a-8f are only i	
Applicant	sehold if you answer, "Yes" to	o #8
8b. Charged or convicted of child sexual	abuse within the past 3 years.	O Yes O No
If "yes" please indicate if the state	ement applies to the applicant or a household member:	
Applicant	Household Member (please specify)	
8c. Charged or convicted of sexual viole	nce or assault within the past 3 years.	
		Ves No
If "was" please indicate if the state	ement applies to the applicant or a household member:	
Applicant	Household Member (please specify)	
	Household Member (please specify)	
8d. Charged or convicted of violent crim	e within the past 3 years.	Yes No
		0.00
If "yes" please indicate if the state	ement applies to the applicant or a household member:	
Applicant	Household Member (please specify)	
8e. On the Sexual Violent Crime Registry.		
		○ Yes ○ No
If "ves" please indicate if the state	ement applies to the applicant or a household member:	
Applicant	Household Member (please specify)	
8f. Other criminal charges or convictions	in the last 3 years not specified in 8a-e.	Yes No
If "yes" please indicate if the state	ement applies to the applicant or a household member:	
Applicant	Household Member (please specify)	

If you choose to fax supporting documents, they must be faxed within one business day of submitting the application. The application will not be complete until all documents are submitted

Application Checklist (Please indicate if document is attached as a secure clinical attachment or is being faxed)

All required supporting documents for this application, including the Mental Health Assessment, LOCUS Assessment, and Individual Treatment Plan, must either be attached as "secure clinical" documents to this application or faxed to the Collaborative (at 866-928-7177) within one business day of this application completion. Should the required documents not be faxed to the Collaborative within one business day, the application will not be considered for processing. The provider will be required to request a new intake for application and to submit a new application.

Attached Faxed

C

*A copy of the Mental Health Assessment within one year from its origination date. A one page addendum is required if there have been significant clinical changes during this time frame. The occument should be titled <u>Mental Health Assessment Addendum</u>.

*A copy of the LOCUS assessment completed within the last sixty (60) days. A LOCUS dated later than sixty days will not be accepted.

A copy of the Treatment Plan completed within six (6) months of the application.

If "at risk of nursing here placement" is selected as the priority population for this application, A Copy of the Determination Letter for the Pre-Admission Screening Mental Hearth (RAS/MH) must be submitted. The PAS/MH must have been completed within 60 days of the application.

Completed apprication appendix document: Household mourse Chart

*Documentation of income such as a pay stub or social security letter

It is required that you select how each supporting document will be submitted

Intakes do not apply to Williams Class PSH

Special Program Application (Section 4)

Signature Page with applicant signature must be faxed within one business day of submitting the application

Back

Signature page with applicant signature must be faxed to the Collaborative within one business day of this application completion, at 866-928-7177. Should the signature page not be faxed to the Collaborative within one business day, the application will not be considered for processing. The provider will be required to request a new intake for application and to submit a new application.

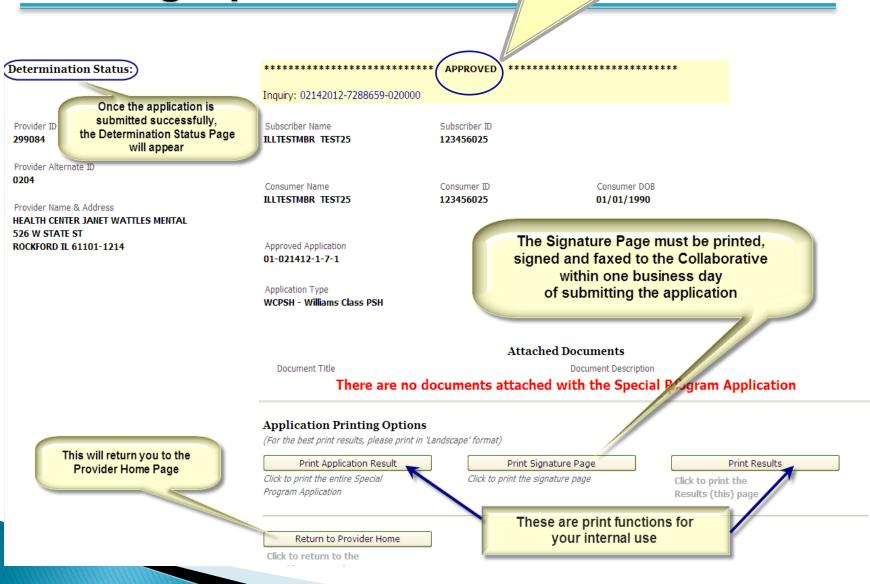
Please confirm your acknowledgement of these conditions.

I understand and affirm that if the applicant is approved for a Bridge Subsidy and is currently residing in a DMH contracted supervised or supported residential treatment setting (including MH-CILA) he or she will move out of this setting to execute the Bridge Subsidy:

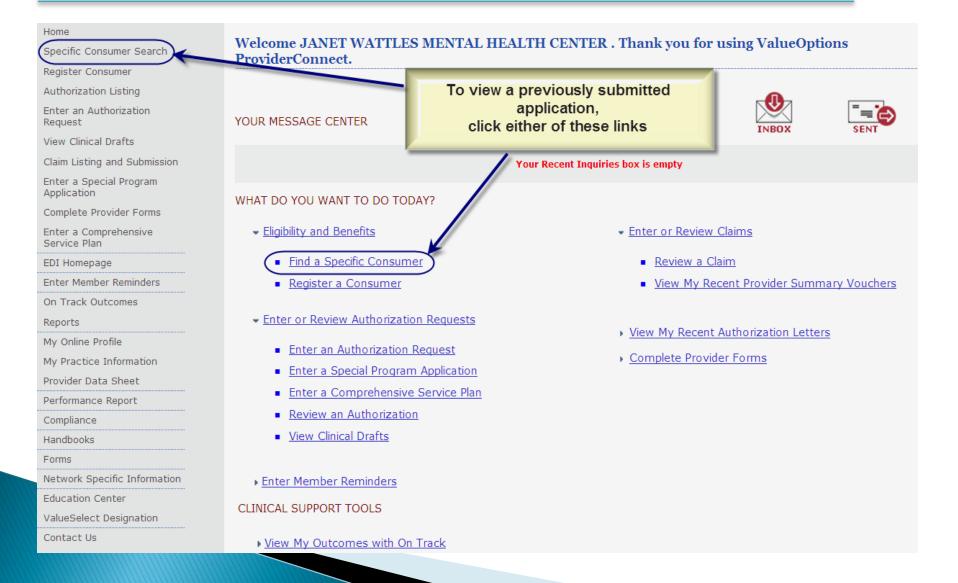
*Enter Care Manager`s Name	Enter on printed form Signature Enter on printed form	*Date (MMDDYYYY)
ive Housing Bridge Subsidy Administrator	ontracted entities, the Mental Nearn colleborative for rs, to utilize the information contained in this approx r with questions or information regarding this applic alize my application. I certify that all information cont	at or the second
*Enter Applicant`s Name	Signature	*Date (MMDDYYYY)
	Enter on printed form	
*Enter Care Manager`s Name	Signature Enter on printed form	
		dy Initiative. The information you have provided
	Health Permanent Supportive Housing Bridge Subsic you within 10 business days of the receipt of the App	

Printing Options

The Determination Status is shown



View a Submitted Application in ProviderConnect

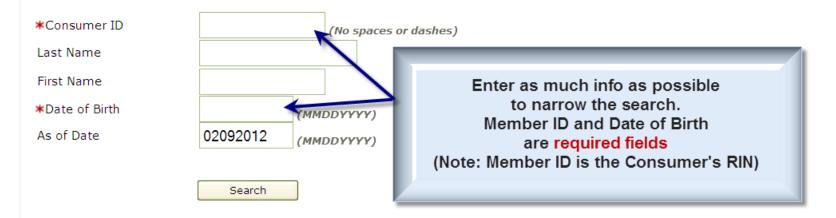


Search A Member

Eligibility & Benefits Search

Required fields are denoted by an asterisk (st) adjacent to the label.

Verify a patient's eligibility and benefits information by entering search criteria below.



View a Submitted Application in ProviderConnect (Continued)

Demographics

Enrollment History COB

Additional Information

Consumer eligibility does not guarantee payment. Eligibility is as of today's date and is provided by our clients.

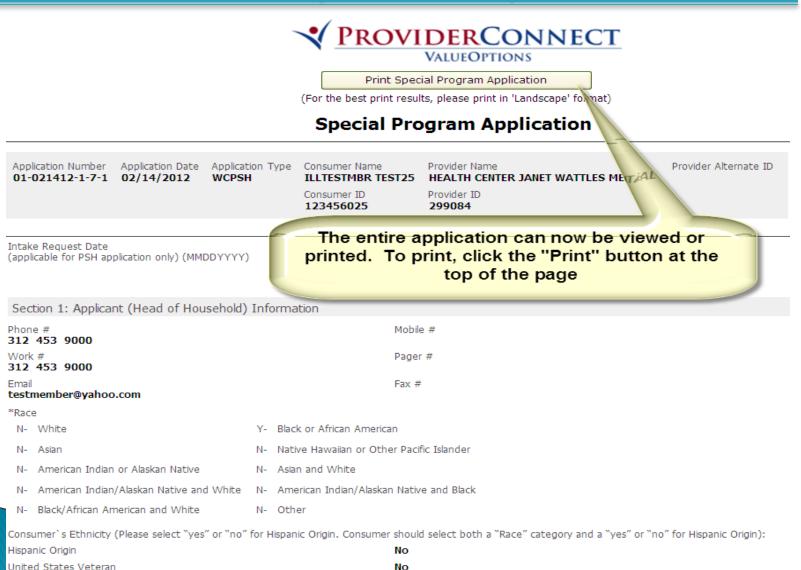
Benefits

Consumer?		Eligibility	
Consumer ID	123456025	Effective Date 07/0	1/2008
Alternate ID		Expiration Date	
Consumer Name	TEST25, ILLTESTMBR	COB Effective Date?	
Date of Birth	01/01/1990	View Funding Source Enrollment Details	
Address	25 TEST ST. CHICAGO, IL 60290		
Alternate Address		Subscriber	
Marital Status	-	Subscriber ID 123456025	
Home Phone		Subscriber Name TEST25, ILLTESTMBR	
Work Phone			
Relationship	1		
Gender	Wil	To view a previously submitted liams Class PSH application, click 'Special Program Applications''	
View Consumer Auths Enter Auth Request	View Consumer Claims	View Empire Claims View GHI-BMP Claims View Clinical Drafts Comprehensive Service Plan	
Enter Member Reminders	View Consumer Registrations	Special Program Applications Provider Forms	

View a Submitted Application in ProviderConnect (Continued)

Alternate ID			Expiration Date		
Consumer Name	TEST25, ILLTESTMBR		COB Effective Da	te?	
Date of Birth	01/01/1990		<u>View Funding So</u>	urce Enrollment Details	5
Address	25 TEST ST. CHICAGO, IL 60290		Calcard and		
Alternate Address			Subscriber		
Marital Status	-		Subscriber ID	1	23456025
Home Phone			Subscriber Name	т	EST25, ILLTESTMBR
Work Phone					
Relationship	1				
Gender	M - Male				
	ms Class PSH you like to view View Consumer Claims Send Inquiry View Consumer Registratio		iew Empire Claims /iew Clinical Drafts al Program Applicatio	Comprehensi	•BMP Claims ve Service Plan er Forms
Enter a Special rogram	m Application				
Application Type	Date Application Submitted	Application St	atus Appeal	Follo	w Up
WCPSH	12/02/2011	APPR			Follow Up eted 02/09/2012
WCPSH	02/14/2012	APPR		Complete	Follow Up

View a Submitted Application in ProviderConnect (Continued)



Q & A

QUESTIONS ???

Williams Class PSH Outcome Tracking

<u>Presenters</u>: Patricia Palmer, Callie Lacy, Patricia Hill & Joanne Rosenberg

<u>Author</u>: Patricia Hill

<u>Summary</u>: This document will step through the process of submitting a Williams Class PSH Outcomes Tracking through the use of ProviderConnect

Getting Started

ILLINOIS MENTAL HEALTH COLLABORATIVE

FOR ACCESS AND CHOICE



Home

Provider Home

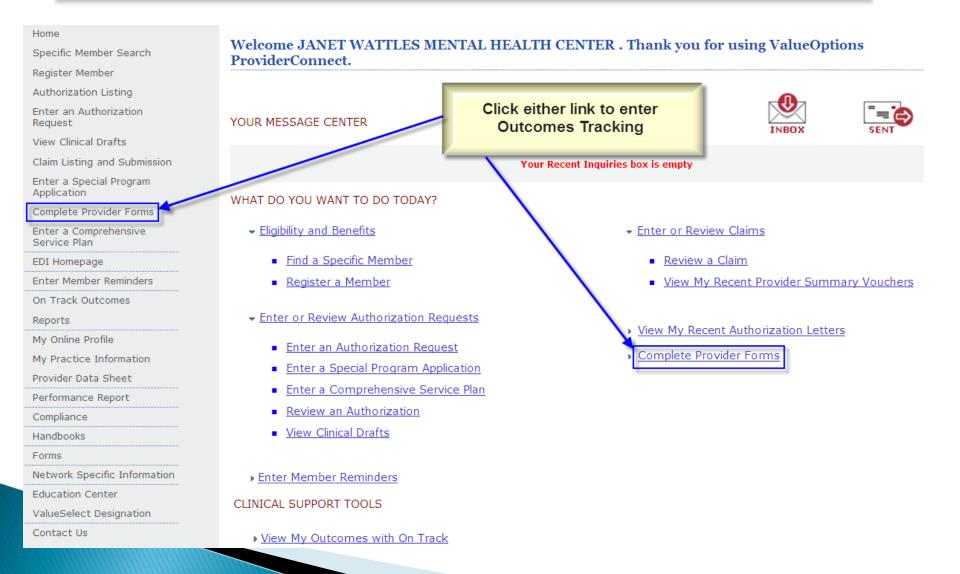
- Provider Manual
- Provider Forms
- ReferralConnect
- Provider Information

About	Services	Feedba	ck	Contact
Provider Online	Services			
Velcome to Provide	Online Services!			og into lerConnect
ProviderConne	ct			
	n ProviderConnect, an o ubmit and check claims :			LOG IN
	odate your provider prof ent authorizations and r			REGISTER
ProviderConnect is easy to use, secure and available 24/7.			DEMO	

Here you will find a wealth of information developed specifically for you, which include ProviderConnect, the Provider Manual, and links to mental health resources.

<u>ProviderConnect Helpful Resources</u> links you to a ProviderConnect User guide, HIPAA information, software downloads, important forms and helpful phone numbers to assist with the use of this tool!

Home Page

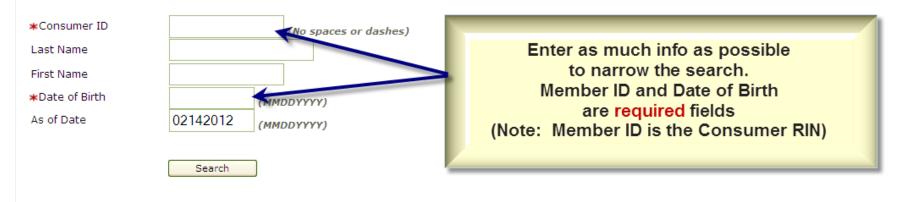


Search A Member

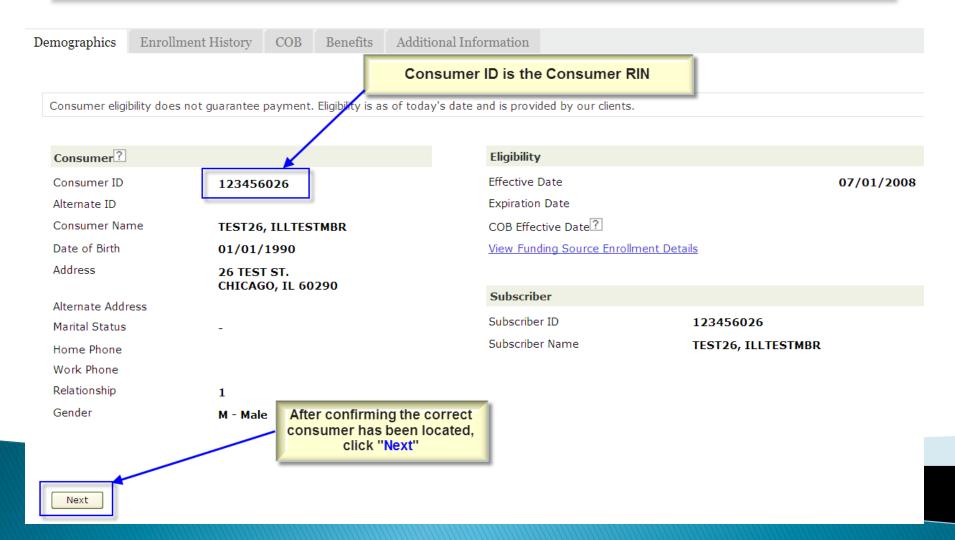
Eligibility & Benefits Search

Required fields are denoted by an asterisk (*) adjacent to the label.

Verify a patient's eligibility and benefits information by entering search criteria below.



Demographics Verification



Williams Class Outcomes Tracking Form Landing Page

Home

Specific Consumer Search

Register Consumer

Authorization Listing

Enter an Authorization Request

View Clinical Drafts

Claim Listing and Submission

Enter a Special Program Application

Complete Provider Forms

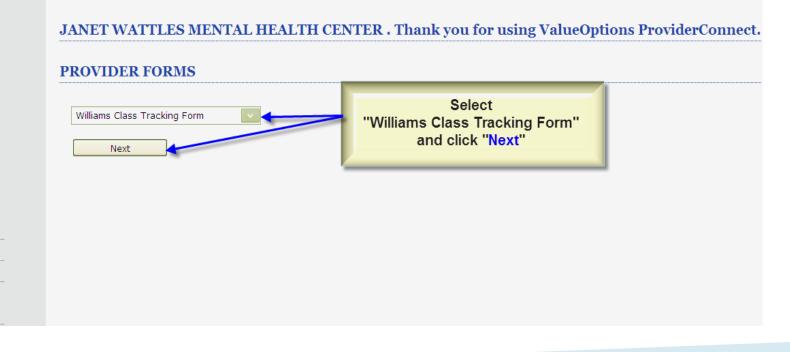
Enter a Comprehensive Service Plan

EDI Homepage

Enter Member Reminders

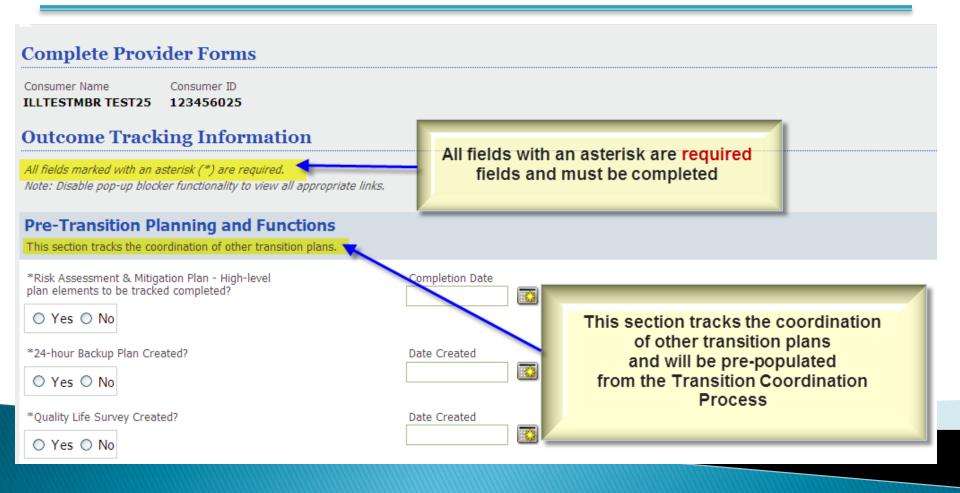
On Track Outcomes

Reports



Williams Class Outcomes Tracking Form

Pre-Transition Planning and Functions



Williams Class Outcomes Tracking Form Transition Coordinator Transition Task Tracking

Transition Coordinator Transition Task Tracking This section is a checklist that tracks coordination of resources, ser		setting.		
*Linkage/scheduling for psychiatric appointment?	Completion Date	*Ensure two week supply of medicine available?	Completion Date	
*Scheduling for medical?	Completion Date	^{*s deduling} This ¹ section will be pre-populated from Orethe ¹ Transition Coordination Process'' data		
*Establishment of representative payee (if applicable)?	Completion Date	C cordinating medical transp that , twascentered, earlier	Completionate	
*Coordination of benefits/entitlement application?	Completion Date	*Is housing search complete?	Completion Date	
*Secure recommended housing?	Housing Type SELECT	Completion Date		
*Schedule staffing with the primary services provider? \bigcirc Yes \bigcirc No \bigcirc N/A	Completion Date	"Medication management & administration?	Completion Date	
*Application for food stamps complete?	Completion Date	*Ensure two weeks of food on hand (if PSH and applicable only) \bigcirc Yes \bigcirc No \bigcirc N/A	Completion Date	
*Processing paperwork for bridge subsidy housing?	Completion Date	*Activation of Day Time Activity supports?	Completion Date	
*Meetings with family/collaterals, etc?	Completion Date	*Other services as applicable?	Completion Date	
*Shopping for essentials?	Completion Date	*Allowable purchases checklist review?	Completion Date	
*Secure transition funds? (Amount depends on type of housing)	Completion Date			

○ Yes ○ No ○ N/A

Williams Class Outcomes Tracking Form Outcome Tracking Information

Outcome Tracking Information			
*Date of contact with individual	*Type of Contact SELECT		
*Is individual still residing in initial residence?	If No, please indicate his or her status below		Date Provided
○ Yes ○ No	SELECT		
If the tenant was evicted or asked to vacate the unit by the landlord using officia	al recourse, please indicate the reason for eviction	on and explain below.	
Refusal to pay rent		Fire setting	
Argumentative/combative with neighbors/others	fields with an asterisk	Drug trafficking	
Disturbing privacy	are required fields	Other	
Destruction of landlord's property		If Other, please explain	
Destruction of others' property			
Physical violence/aggression			
*Is the individual paying his/her rent on time? SELECT		If No, reason for not paying rent on time	
*Have any critical incidents occurred during the reporting period?		If Yes, how many?	
◯ Yes ◯ No		SELECT	
Specify (check) all critical incident types that occurred during the reporting peri	iod and provide the date of the incident.		
Inpatient Treatment/Hospital Visit	1	Nursing Facility Placement	Alleged Fraud/Misuse of Funds
Property Damage		Criminal Activity/Incarceration	Contact with Law Enforcement
Fire/Arson	1	Missing Person/Disappearance	Behavioral Incident Involving Individual
Suspected Mistreatment (abuse, neglect, exploitation)	F	Physical Altercation	Serious injury to individual
Death		Assault	Suicide Attempt

Repeated Critical Incidents

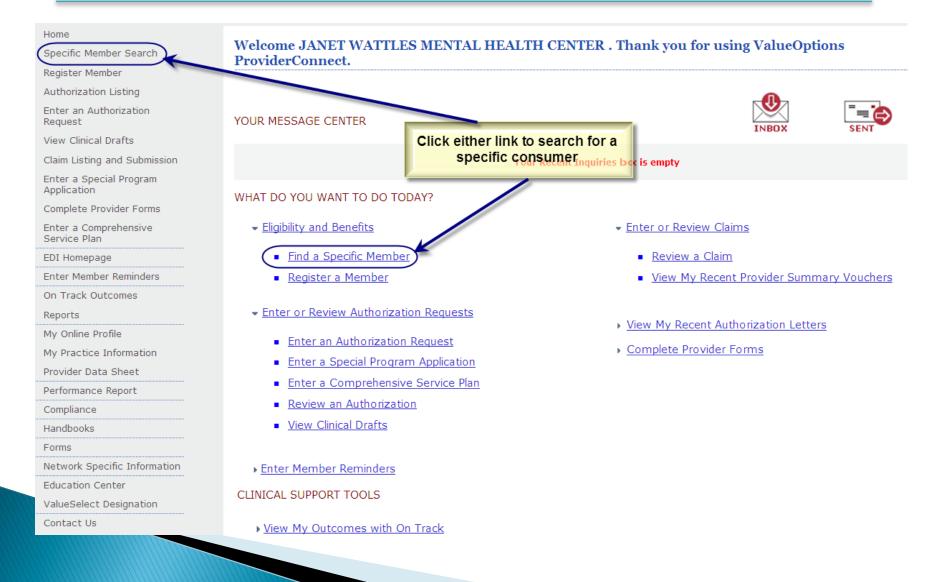
Williams Class Outcomes Tracking Form Outcome Tracking Information (Continued)

*Is the individual still receiving community mental health services?	*What is the individual's current monthly income?	What was the outcome of the wellness check? SELECT
Did the individual engage in any of the following activities during the reporting period? (check	: all that apply)	
Paid employment (full or part time)	Supported employment	Vocational Training
 Volunteer work Other If other please specify 	Education (GED prep, ESL, etc.)	None
Permanent Subsidy Information		
Has the individual applied for a Section 8 Waiting List or other permanent housing subsidy wait	INTERNAL CONCE YOU CONCE YOU CONCE YOU CONCE	
Back Submit		

Williams Class Outcomes Tracking Form Submission Landing Page

·	k "Home" to return to the Home Page
Specific Consumer Search	JANET WATTLES MENTAL HEALTH CENTER . Thank you for using ValueOptions ProviderConnect.
Register Consumer	
Authorization Listing	PROVIDER FORMS
Enter an Authorization Request	
View Clinical Drafts	The Williams Class Tracking Form has been saved successfully
Claim Listing and Submission	SELECT
Enter a Special Program Application	Next This message will display once you have successfully
Complete Provider Forms	completed the "Williams Class Tracking Form"
Enter a Comprehensive Service Plan	

Home Page

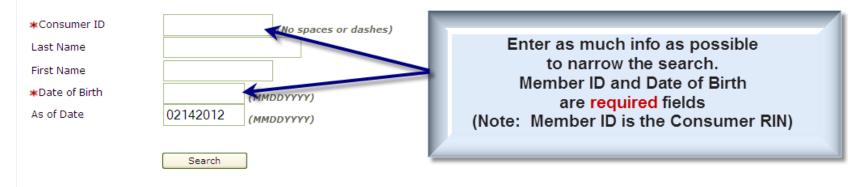


Search A Member

Eligibility & Benefits Search

Required fields are denoted by an asterisk (*) adjacent to the label.

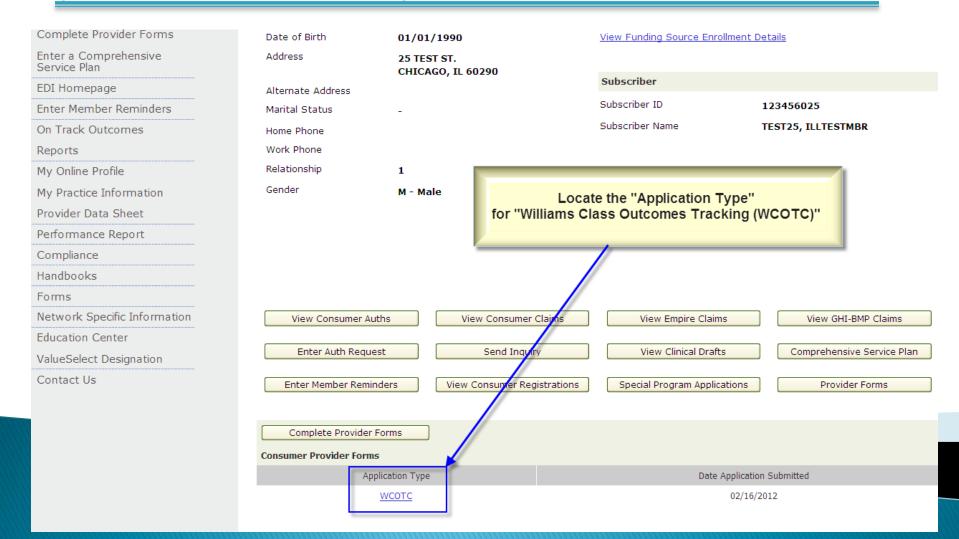
Verify a patient's eligibility and benefits information by entering search criteria below.



Demographics Page

Authorization Listing	Consumer eligibility does	not guarantee paym	ent. Eligibility is as of to	oday's date and is provided by o	ur clients.	
Enter an Authorization Request						
View Clinical Drafts	Consumer?			Eligibility		
Claim Listing and Submission	Consumer ID	123456025		Effective Date	07/01/2008	
Enter a Special Program	Alternate ID			Expiration Date		
Application	Consumer Name	Consumer Name TEST25, ILLTESTMBR		COB Effective Date?		
Complete Provider Forms	Date of Birth	Date of Birth 01/01/1990		View Funding Source Enrollment Details		
Enter a Comprehensive Service Plan	Address	25 TEST ST. CHICAGO, IL 60	290			
EDI Homepage	Alternate Address			Subscriber		
Enter Member Reminders	Marital Status	-		Subscriber ID	123456025	
On Track Outcomes	Home Phone			Subscriber Name	TEST25, ILLTESTMBR	
Reports	Work Phone					
My Online Profile	Relationship	1	To view	v a completed		
My Practice Information	Gender	M - Male		s Tracking Form"		
Provider Data Sheet			click "Pr	rovider Forms"		
Performance Report				<u> </u>		
Compliance						
Handbooks						
Forms				\		
Network Specific Information	View Consumer Aut	ths View	/ Consumer Claims	View Empire Claims	View GHI-BMP Claims	
Education Center						
ValueSelect Designation	Enter Auth Reque	st	Send Inquiry	View Clinical Drafts	Comprehensive Service Plan	
Contact Us	Enter Member Remin	ders View C	onsumer Registrations	Special Program Application	Provider Forms	

Demographics Page (Submitted Provider Forms)



Outcomes Tracking Information History

Complete Provider Forms

Consumer Name Consumer ID ILLTESTMBR TEST25 123456025

Outcome Tracking Information History

All fields marked with an asterisk (*) are required. Note: Disable pop-up blocker functionality to view all appropriate links. Pre-Transition Planning and Functions		This page displays the Outcome Tracking Information History	
This section tracks the coordination of other transition plans.			1
Risk Assessment & Mitigation Plan - High-level plan elements to be tracked completed? YES	Date Created 02162012		
24-hour Backup Plan Created? YES	Date Created 02162012		
Quality Life Survey Created? YES	Date Created 02162012		

Transition Coordinator Transition Task Tracking

This section is a checklist that tracks coordination of resources, services and activities to ensure a smooth transition to a community setting.

Linkage/scheduling for psychiatric appointment? ${\bf YES}$	Completion Date 02162012	Ensure two week supply of medicine available? YES	Completion Date 02162012
Scheduling for medical? YES	Completion Date 02162012	Scheduling for dental? YES	Completion Date 02162012
Establishment of representative payee (if applicable)? YES	Completion Date 02162012	Coordinating medical transportation/transportation travel to appointments? ${\bf YES}$	Completion Date 02162012
Coordination of benefits/entitlement application? YES	Completion Date 02162012	Is housing search complete? YES	Completion Date 02162012

Q & A

QUESTIONS ???

Williams Class PSH Outcomes Follow Up Process

<u>Presenters</u>: Patricia Palmer, Callie Lacy & Patricia Hill

<u>Author</u>: Patricia Hill

Summary:

This document will step through the process of submitting a Williams Class PSH Outcomes Follow Up through the use of ProviderConnect

Getting Started

ILLINOIS MENTAL HEALTH COLLABORATIVE

FOR ACCESS AND CHOICE



Provider Online Services

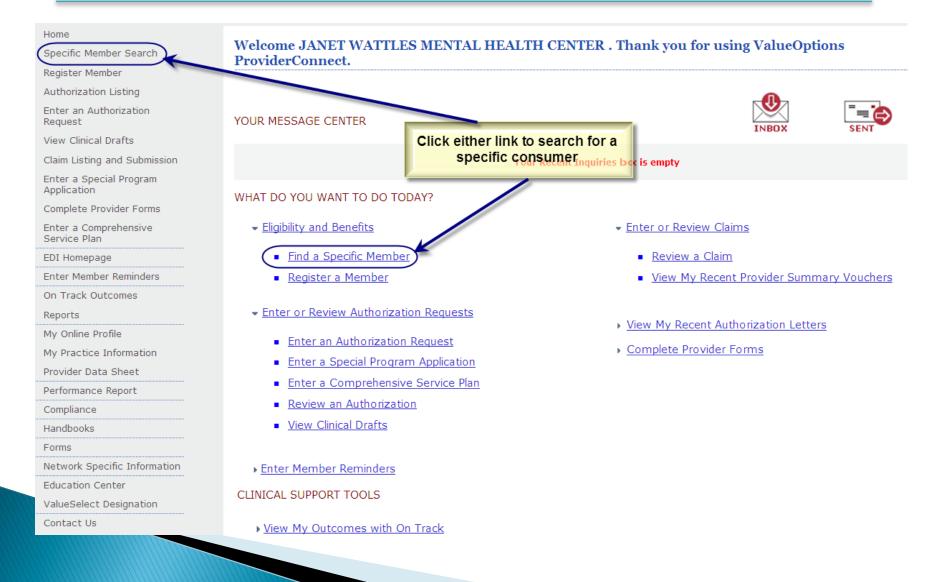
- Home
- Provider Home
- Provider Manual
- Provider Forms
- ReferralConnect
- Provider Information

About Services Feedba				Contact	
Provider Online	Services	C		og into	
Welcome to Provider Online Services! ProviderConnect					
5	n ProviderConnect, an o ubmit and check claims			LOG IN	
member eligibility, update your provider profile, request inpatient and outpatient authorizations and more.				REGISTER	
ProviderConnect is easy to use, secure and available 24/7.				DEMO	

Here you will find a wealth of information developed specifically for you, which include ProviderConnect, the Provider Manual, and links to mental health resources.

<u>ProviderConnect Helpful Resources</u> links you to a ProviderConnect User guide, HIPAA information, software downloads, important forms and helpful phone numbers to assist with the use of this tool!

Home Page

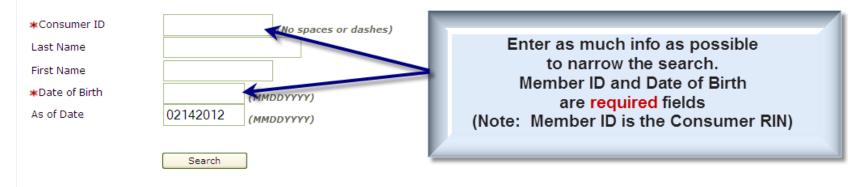


Search A Member

Eligibility & Benefits Search

Required fields are denoted by an asterisk (*) adjacent to the label.

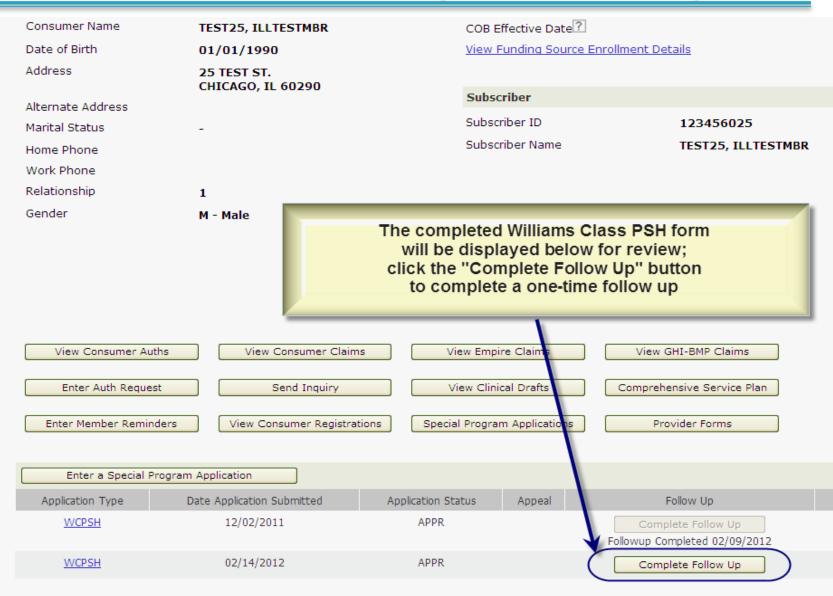
Verify a patient's eligibility and benefits information by entering search criteria below.



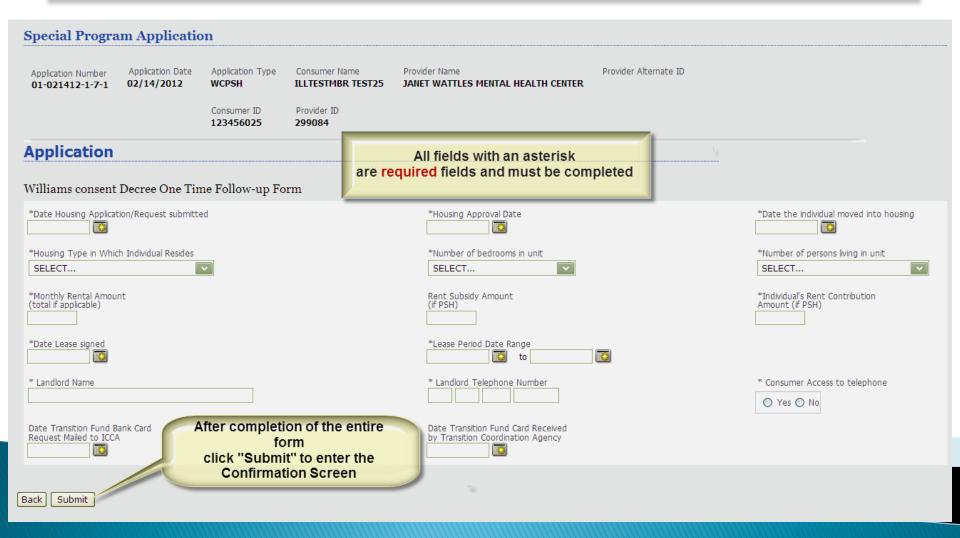
Demographics Verification

Home	Demographics	Enrollment History COB	Benefits A	Additional Information		
Specific Consumer Search						
Register Consumer				Consum	ner ID is the Consumer RIN	
Authorization Listing	Consumer eligib	ility does not guarantee payme	ent. Eligibility is as	of today's date and is provided by	our clients.	
Enter an Authorization Request						
View Clinical Drafts	Consumer?			Eligibility		
Claim Listing and Submission	Consumer ID	(123456025)		Effective Date		07/01/2008
Enter a Special Program	Alternate ID			Expiration Date		
Application	Consumer Nam	e TEST25, ILLTES	STMBR	COB Effective Date?		
Complete Provider Forms	Date of Birth	01/01/1990		View Funding Source	Enrollment Details	
Enter a Comprehensive Service Plan	Address	25 TEST ST. CHICAGO, IL 6	0290			
EDI Homepage	Alternate Addre	ess		Subscriber		
Enter Member Reminders	Marital Status	-		Subscriber ID	123456025	
On Track Outcomes	Home Phone			Subscriber Name	TEST25, ILLTESTMBR	
Reports	Work Phone					
My Online Profile	Relationship	1		Т	view a previously entered	application.
My Practice Information	Gender	M - Male			ick the "Special Program A	
Provider Data Sheet					button	
Performance Report						
Compliance						
Handbooks						
Forms					1	
Network Specific Information	View Consu	imer Auths View Co	nsumer Claims	View Empire Claims	View GHI-BMP Claims	
Education Center						
ValueSelect Designation	Enter Aut	n Request Ser	nd Inquiry	View Clinical Drafts	Comprehensive Service Plan	
Contact Us	Enter Membe	r Reminders View Consu	imer Registrations	Special Program Applications	Provider Forms	

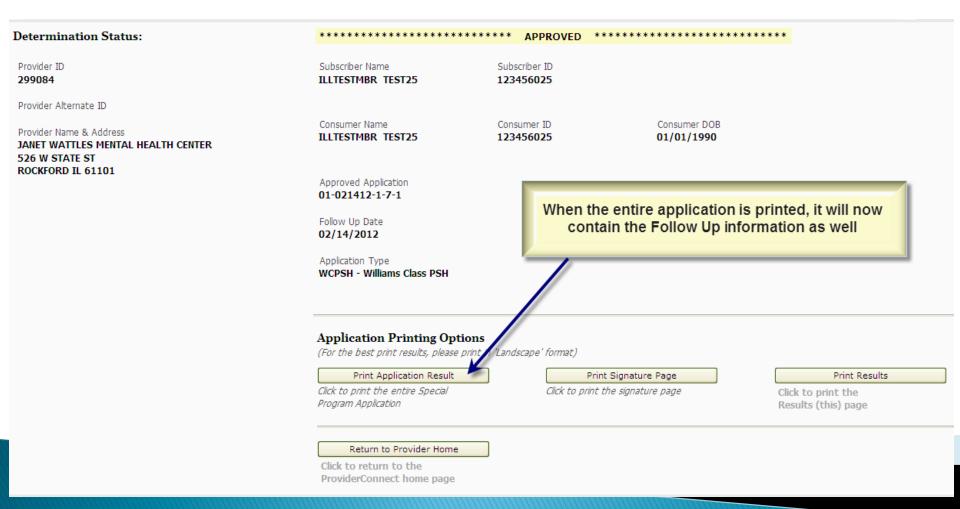
View a Submitted Application in ProviderConnect to Complete Follow Up



Follow Up Form



Confirmation Screen



Demographic Verification (Follow Up Confirmation Date)

		CHICAGO, IL 00290			
EDI Homepage	Alternate Address		Subscri	iber	
Enter Member Reminders	Marital Status	-	Subscrib	ber ID	123456025
On Track Outcomes	Home Phone		Subscrib	oer Name	TEST25, ILLTESTMBR
Reports	Work Phone			_	
My Online Profile	Relationship	1		NOT	re.
My Practice Information	Gender	M - Male	Now w		iew the WCPSH,
Provider Data Sheet					Jp" button is disabled.
Performance Report					mpleted Follow Up is shown
Compliance					
Handbooks		,		\ \	
Forms					
Network Specific Information	View Consumer Au	ths View Consumer C	Claims View Empire	Claims	View GHI-BMP Claims
Education Center					
ValueSelect Designation	Enter Auth Reques	st Send Inquiry	y View Clinica	l Drafts	Comprehensive Service Plan
Contact Us	Enter Member Remin	ders View Consumer Reg	istrations Special Program	Applications	Provider Forms
	Enter a Special P	rogram Application			\
	Application Type	Date Application Submitted	Application Status	Appeal	Follow Up
	WCPSH	12/02/2011	APPR		Complete Follow Up Followup Completed 02/09/2012
	WCPSH	02/14/2012	APPR		Complete Follow Up Followup Completed 02/14/2012

Technical Issues

- EDI Help Desk (888) 247-9311
- > 7AM to 5PM CST (Monday-Friday)
 - Examples of Technical Issues:
 - Account disabled
 - Forgot password
 - System "freezing" or crashing
 - System unavailable errors



If you have questions regarding the content of the application, you may contact Lindsay Huth, DMH Statewide Housing Coordinator at (312) 814-4822

Q & A

QUESTIONS ???