

**ILLINOIS
MENTAL HEALTH COLLABORATIVE**
FOR ACCESS AND CHOICE

**Clinical Practice and Guidance Review Tool
FY11**

Clinical Practice and Guidance		Item Score
The purpose of this review is to assure adherence to clinical standards and assess quality indicators through the provider agency's clinical documentation and practices. This includes a determination of clear and consistent inter-connection among the diagnosis, assessed needs, ITP provisions, and actual services and interventions delivered.		Record Review (Total of all scores for item/number of records reviewed)
1	Consumer name and/or identification number are on each page (created by the Provider) of the chart (right consumer, right chart).	
2	The current individual Treatment Plan is not a duplicate of prior treatment plans – updated per consumer progress and changing needs.	
3	The current Individual Treatment Plan is reflective of individually assessed needs.	
4	Diagnosis updating: V71.09, 300.9, and Rule Out diagnoses are not utilized or are updated and specified within six (6) months.	
5	Treatment is consumer driven as evidenced in clinical documentation.	
6	All recommendations for clinical interventions on the Mental Health Assessment and Individual Treatment Plan are being addressed in the actual service delivery.	
7	Level of billed service volume is consistent with the level of severity/need.	
8	There is evidence of changes in or re-evaluation of medication during periods of changing symptoms.	
9	There is documentation that the provider is assisting the consumer with moving him/her away from the provider as his/her primary support system and toward natural supports in the community.	
10	There is congruence between the information in the Mental Health Assessment and the Functional Assessment and/or LOCUS and/or Ohio Scales.	
11	There is evidence in the clinical record that primary health care coordination and integrated care is occurring with the primary physical health care provider	
12	Treatment provided builds on the identified strengths of the consumer.	

Note: Individual chart review anchor scores are 1-3-5 or NA.